

THE PARISH OF

ST. MARY

ANNUAL REPORT FY17



PARISH CENTER | 201 E. ILLINOIS ROAD | LAKE FOREST, IL 60045 | (847) 234-0205

Parish of St. Mary

Registered Families	2,691
Registered Persons	10,853
Contributing Families	1,590
Households using GiveCentral	138

Supporting the Mission of the Parish FY2017

Most Blessed Trinity - Sharing Parish	\$152,013
Latin America	\$7,160
Seminaries	\$6,084
Holy Land	\$7,675
Aid Churches Central East Europe	\$3,498
Catholic Charities	\$13,991
Peter's Pence	\$8,819
Propagation of The Faith	\$8,307
Catholic Campaign for Human Development	\$7,734
Religious Retirement	\$15,439
Missionary CO-OP Plan	\$22,760
Operation Rice Bowl - CRS	\$2,874
Retirement for Priests	\$18,303
Other	\$211
Total	\$274,868

Parish Finance Council (11/17)

Joe Zaccari, Chair
Jeff Gannon
Linda Ganshirt
Wendy Hambleton
Fred Marks
Eric Rahn
Fr. Mike Nacius, Pastor
Rebecca Quackenbush, Business Manager

Parish Council (11/17)

Jeanne Burke, Chair
Mary Carlson
Faith Favale
David Hughes
Melissa Le Rose
Camille Prindle
Mark Saran
Cathy Williams
Fr. Mike Nacius, Pastor
Fr. Michael Grzesik, Associate Pastor
Lore Nugent, Pastoral Associate

Parish Staff (11/17)

Fr. Mike Nacius, Pastor
Fr. Michael Grzesik, Associate Pastor
Jack Herrmann, Deacon
Joe Krakora, Deacon
Bob Thomas, Deacon
Jeannie Brunk, Director of Religious Education
John Chapman, Director of Music
Terese Halm, Youth Minister
Rachel Kuhn, Director of Marketing and Development
Lore Nugent, Pastoral Associate
Rebecca Quackenbush, Business Manager
David Wieters, Principal

From the desk of the Pastor



Dear Parishioners,

As your pastor who has been at St. Mary's for over a year now, I am blessed to be part of a vibrant and active church community. I look forward to our parish sharing faith and fellowship in the days and years ahead.

This Annual Report reflects the ministry made possible by the generosity present in the parish this past year. We have passed on the faith through beautiful celebrations of the sacraments. We have nourished the stomachs and souls of the hungry. We have spread the good news in community and in service. We are open to the ways the Holy Spirit will lead us in prayer and service. We are the Church of St. Mary.

Thank you for your support, generosity, investment and involvement in the Church of St. Mary where we as parishioners worship, serve and celebrate. These three activities are expressed in numerous ways with different age groups and different celebrations throughout the year, like our school's 100th Centennial Mass and Celebration which we celebrated this past September. What a wonderful gathering and celebration of people of all ages coming together as one, united as one, as parishioners who are proud and grateful to be part of the history, past and present, of the Church of St. Mary. The school's Centennial Celebration, in this 142nd year of our faith community, spoke volumes of who we are and what we believe.

This Annual Report is being published at a time in history when we are moved with compassion for those who are trying to rebuild lives in Puerto Rico, California, Las Vegas, Texas, Louisiana, Florida and neighboring states. We worship, coming together in thanksgiving, so that we can be sent forth into the world as the hands, feet, and heart of Christ to one another. May all who participate in the Church of St. Mary continue to grow in faith and compassionate care for our neighbor.

I pray that having reviewed this entire Annual Report, you would offer a prayer of gratitude to God for what we have been able to accomplish as a believing people. God is the giver of every good gift. As we recognize all as gifts from God, with grateful hearts we generously return to God a portion of what we have received.

If you have any questions on the content of this Annual Report please contact me or a member of the Parish Finance Council. We will do all we can to respond to and answer any questions you may have.

God bless the people of the Church of St. Mary!

Fr. Mike Nacius
Pastor

Spiritual Life

We are grateful for the many St. Mary parishioners who participate in a variety of opportunities for spiritual growth and service.

Ushers	40
Lectors	40
Extraordinary Ministers Holy Communion	173
Altar Servers	50
Choir, Hand Bell Choir, Cantors, Instrumentalists	50
Ministers of Care	50
Bereavement Ministers	16



Bible Study

Weekly bible study meetings provide an opportunity for parishioners to not only learn the scriptures, but come to a deeper understanding of their Catholic faith. Bible study focused on *Matthew: The King and His Kingdom* last year. Participants learned how Jesus was the awaited Messiah who relived the life and struggles of Israel to become the faithful and victorious King.

Rite of Christian Initiation of Adults (RCIA)

RCIA is a process of study, exploration, faith sharing, and faith formation with specific liturgical rites for parishioners who desire to be fully initiated into the Roman Catholic Church and/or baptized adult Christians who desire full communion in the Roman Catholic Church.

The newest members of our parish were welcomed into the Church at the Easter Vigil. We welcomed Nicolas Rivelis, Sam Zinsmaster, Amy Lazzaretto, Mike Horak, Adele O'Neill and Anna Tims into the Roman Catholic Church. May our church be a living witness of resurrection so that others may come to live and share their faith in our community.



Lenten Mission

Fr. Ron Hicks led our parish Lenten Mission. The theme of the Lenten Mission was *With God All Things are Possible: Getting back on track this Lent*. Fr. Hicks led us in prayer at the weekend Masses on March 11th and 12th and preached that Lent is a blessed season that invites us to get back on track spiritually. Through solid Catholic theology and engaging stories, he stressed the absolute need and importance of having faith and hope. Fr. Hicks also suggested specific ways of keeping God in the center of our lives.

Sacraments

Baptisms	86
First Communions	95
Confirmations	139
Marriages	13
Funerals	39



Parish Life

The Parish of St. Mary is committed to building community and fellowship among all parishioners and offers ample opportunities to meet new friends and reconnect with old friends thus building up our parish.

Children's Liturgy of the Word
Cub and Boy Scouts
Eucharistic Adoration

Fish Fry
Girl Scouts
Hospitality

Knights of Columbus
Men's Ministry
Oktoberfest

Parent & Tot
Social Concerns
Special Religious Education (SPRED)



Guild of St. Mary

The Guild of St. Mary is an organization of over 400 dedicated women serving the needs of the Church of St. Mary for over 80 years. With 16 circles, the Guild offers a rich and unique environment for women of different ages, interests and experience to meet new people, foster friendships, serve others and grow in faith.



Guild of St. Mary Board Members (11/17)

Christine Farrell - President
Shannon Maguire - 1st Vice President
Nicole Elliott - 2nd Vice President
Maria Cronin - Advisor
Amy Giannelli - Secretary
Patti Poth - Treasurer
Kimberly Egan - Publicity
Lore Nugent - Pastoral Associate

We are grateful for the Guild's financial contribution to the parish for a new kitchenette in the Parish Center.

Guild of St. Mary Circles

St. Angela
St. Anne
St. Anthony
St. Bridget

St. Catherine of Siena
St. Elizabeth
St. Francis
St. Genevieve

St. Gerard
St. Gianna
St. Gwendoline
St. Jude

St. Maria Goretti
St. Patrick
St. Rita
St. Rose

Youth & Young Adult Ministry

The Church of St. Mary has an active youth ministry program for middle school through high school students. Children have the opportunity to experience God and are encouraged to develop a personal relationship with Jesus Christ, a personal prayer life, and a commitment to the works of justice.

Sol Middle School Youth Ministry:

- Weekly Sol meetings after school on Wednesdays and Prayer Blanket Project weekly after school on Mondays.
- 15 students registered for Sol Youth Ministry

COR High School Youth Ministry:

- Weekly Bible Study Tuesday Evenings, COR Sunday evenings and Kairos meetings Sunday evenings.
- 79 high school students registered in COR youth ministry
- 2 Kairos retreats with 115 students attending annually not including past Kairos retreatants who help out
- 19 students attending our fall Frophseshmanmore retreat
- 6 trips to the soup kitchen with an average of 8 students volunteering
- 3 students attended the Chicago March for Life
- 6 students in high school Confirmation
- 1 student went through high school RCIA and became Catholic, others attended the class to learn
- 35 students serving on a TN work trip with Habitat for Humanity
- 16 students serving Nuestros Pequeños Hermanos (NPH) in Nicaragua
- 9 students attended the Steubenville on the Lake Conference in Wisconsin

Young Adult Ministry

- 15 young adults attending monthly events on average
- 1 student in weekly bible study from Lake Forest College



COR UNUM ~ One Heart

"They shall be my people and I shall be their God. And I shall give them one heart and one purpose: to worship Me forever, for their good and for the good of their descendants."

-Jeremiah 32:38-39



Religious Education

St. Mary offers faith formation for children from first through eighth grade through our Religious Education program. Children participate in catechesis in the classroom, prayer services, special activities, sacraments, and service projects. Our program follows the curriculum developed by the Archdiocese of Chicago. The Religious Education Program at the Church of St. Mary for the 2016-2017 school year was supported by many dedicated families, volunteers, and catechists.

417 Students
33 Catechists
2 Assistant Catechists
11 Student Aides

We welcomed Mrs. Jeannie Brunk as our new Director of Religious Education. Jeannie's outstanding education and training along with her excellent educational experience have enhanced our program tremendously.

Alive in Christ, published by Our Sunday Visitor, was the textbook series utilized in grades one through eight. This series has students studying faith through seven themes of Revelation, Trinity, Jesus Christ, Morality, Church, Sacraments, and the Kingdom of God. Scripture is emphasized and integrated into lessons throughout all grades. Students experience a variety of activities, illustrations, videos, Catholic art, vocabulary, and prayers that help them be actively engaged in learning their faith.

In addition, the Chosen video series was continued as a part of the 7th grade curriculum and 8th grade utilized the Decision Point Confirmation Program. St. Mary's Religious Education program supports the family in their efforts to teach the Catholic faith to their children. Parents were invited to participate in the program through prayer services, special events, and sacramental preparation meetings, as well as being encouraged to participate in service projects.

VACATION BIBLE SCHOOL 2017

During the last week of July, 80 exuberant children led by 54 adult and student volunteers were engaged in an active, fun filled week of Vacation Bible School. This year the theme was "Athletics," a sports themed program, focused on training children to be Champions for Christ. Through Bible stories and verses, lives of the saints, as well as a "Game Plan" to follow God, the participants learned lessons in faith with the Ten Commandments, the Beatitudes, and the Fruits of the Spirit. The children enjoyed a variety of activities such as crafts, games, music, snacks, and skits to help them grow in their Catholic faith. The campers also participated in a service project collecting sports equipment and monetary donations to benefit a local charity, Great Lakes Adaptive Sports Association. It was a wonderful week for all, filled with the love of God our Father, Jesus our Savior, and the Holy Spirit our Advocate and Guide!

School of St. Mary

For 100 years, the School of St. Mary has taught students to learn, to serve and to lead. Through outstanding teaching and character formation, the school challenges its students to excel and thrive in the world with courage, graciousness and compassion.

514 Students
38 Full-Time Teachers
5 Part-Time Teachers
17 Average Class Size

2016-2017 School Achievements

- Launched a new school website
- Sent school supplies to SoSM alumna-run program in Kenya
- Reviewed Health and Family Life curriculum
- Introduced speech and language mobile therapy program
- Initiated a band program
- STEAM Lab was fully incorporated into students' daily schedules
- Achieved "exceeding" level in Aspire tests English grades 3-8
- Brought back the Crusader Store with Under Armour brand
- Offered new after school clubs and extra-curricular programs
- Increased number of Masses students attend
- 2nd and 8th graders participated in a "thank you to our veterans" service project
- Expanded the Parent & Tot program
- Hosted an inaugural Curriculum Night
- Continued the 2nd Annual Hoops Fest, a fun new tradition
- Launched a "surprise" Centennial Celebration at school which included a fun day of activities at both campuses
- Opened the 1957 school Time Capsule and asked students to vote on contents of a 2017 Time Capsule
- 1st and 2nd grades exhibited at the 10th annual Emerging Art exhibit
- Hosted a Coding Camp for 2nd and 3rd graders
- Updated volunteer tracking tool
- Offered a New Family Welcome picnic
- Enhanced communications with innovative videos, Facebook posts, a creative #lovestmarys campaign and a new Constant Contact monthly Annual Fund newsletter
- Started a Mothers' Club to promote community building and offer informational presentations on relevant topics
- Successfully launched an Annual Fund, the cornerstone of our fundraising efforts
- Implemented three Annual Fund social events to encourage community building and fundraising, Fall Family Fest, Havana Nights and Crusader Comedy Club

School Advisory Council (11/17)

Jeffrey Giannelli, Chair
Jabeen Abutalib, Pat Barry, Ed Scheidler, Nicolette Zielinski-Mozny, Curriculum
Elizabeth Berrill, Adam Mancuso, Rodd Specketer, Finance
Anne Casey, Faculty Rep (PGC)
Ali Chekouras, Parents' Association
George Chemers, Shawn Edwards, Technology
Rose Hancir, Marketing/Enrollment
Tina Moulton, Faculty Rep (UGC)
Julie Schaefer, Student Life
Donald Storino, Legislative Action
Fr. Mike Nacius, Pastor
David Wieters, Principal
Kathy Thompson, Assistant Principal
Rachel Kuhn, Director of Marketing and Development



Parents' Association Leadership Team (11/17)

Ali Chekouras, President
Jennifer Arch & Lauren Peters, Vice Presidents
Eileen Looby Weber & Megan Looby, Communications
Alli Walsh, UGC Annual Fund Liaison
Jennifer Lucas, PGC Annual Fund Liaison
Elizabeth Berrill, Treasurer
Carlotta Plotner, UGC Room Parent Coordinator
Kelly Bukaty, PGC Room Parent Coordinator
Meghann Clark, Kristy Busam & Sarah Helfrich, Mothers' Club
Kelly Ray & Jeanenne Tornatore, Fall Fun Fair
Michelle Flynn & Lisa Chang, Spring Event

Statements of Financial Position

Statements of Financial Position - Modified Cash Basis
Fiscal Years Ending June 30th

	<u>FY2016</u>	<u>FY2017</u>
ASSETS		
Current Assets		
Checking & Savings Local		
Savings Accounts Local	\$ 786,618	\$ 481,181
Operating Accounts Local	2,921,609	2,218,139
Cash held on behalf of Parish Organizations	75,440	234,770
Total Checking & Savings Local	<u>3,783,667</u>	<u>2,934,090</u>
Savings & Investments at Archdiocesan Bank		
Savings & Investments	730,336	926,464
Building Fund Savings	6,745	206,393
Total Savings & Investments at Archdiocesan Bank	<u>737,081</u>	<u>1,132,857</u>
Total Current Assets	<u>4,520,748</u>	<u>4,066,947</u>
Noncurrent Assets		
Other Assets		
Parish Education Endowment Fund	1,443,275	1,608,649
Parish Endowment Scholarship Fund	129,206	144,156
Total Other Assets	<u>1,572,481</u>	<u>1,752,805</u>
Parish Properties		
Primary Grade Center Land	872,938	872,938
Oakwood Rental Property	357,500	357,500
Illinois Rental Property	436,000	436,000
Total Parish Properties	<u>1,666,438</u>	<u>1,666,438</u>
Total Noncurrent Assets	<u>3,238,919</u>	<u>3,419,243</u>
TOTAL ASSETS	<u>\$ 7,759,667</u>	<u>\$ 7,486,190</u>
LIABILITIES and NET ASSETS		
Liabilities		
Held on behalf of Parish Organizations	\$ 75,440	\$ 234,770
Prepaid Tuition & Fees	1,542,713	577,508
Total Liabilities	<u>1,618,153</u>	<u>812,278</u>
Net Assets		
Unrestricted	3,723,686	4,025,639
Temporarily Restricted		
Parish Education Endowment Fund	1,131,071	1,296,445
Parish Scholarship Endowment Fund	29,086	44,036
Restricted Donations and Fundraising	845,347	894,388
Total Temporarily Restricted	<u>2,005,504</u>	<u>2,234,870</u>
Permanently Restricted		
Parish Education Endowment Fund Corpus	312,204	312,204
Parish Scholarship Endowment Fund Corpus	100,120	100,120
Total Permanently Restricted	<u>412,324</u>	<u>412,324</u>
Total Net Assets	<u>6,141,514</u>	<u>6,672,833</u>
TOTAL LIABILITIES and NET ASSETS	<u>\$ 7,759,667</u>	<u>\$ 7,485,111</u>

Fiscal Year 2017 Statement of Revenue & Expense Activity

Statement of Revenue & Expense Activity - Modified Cash Basis
2017 Fiscal Year Ending June 30th

Change in Unrestricted Net Assets	2017				2018 Budget
	Church	School	Interparish Eliminations	Total	Total
Income					
Sunday & Holy Day Collections	\$ 1,881,378	\$ -	\$ -	\$ 1,881,378	\$ 1,871,000
Tuition, Registration & Comprehensive Fees	123,887	3,338,869	{4,5,7}	3,462,755	3,211,215
Educational & Program Fees	119,883	33,252	-	153,135	113,430
Fundraising Net Income	484	213,876	{5}	214,361	210,400
Interest & Investment Income	189,174	{1} 17	-	189,191	59,372
Subsidy Income from Parish	-	-	{6}	-	339,400
Scholarship Income from Parish	-	-	-	-	40,000
Donations	189,813	{2} 5,841	{3}	195,654	137,500
Miscellaneous Income	92,723	-	-	92,723	133,141
Total Income	2,597,343	3,591,853	-	6,189,197	6,115,458
Expense					
Salaries	897,172	2,358,810	-	3,255,983	3,162,502
Employee Benefits	191,845	763,746	-	955,591	953,206
Educational, Liturgical Books & Supplies	33,799	94,506	-	128,304	159,062
Administrative & Other Expenses	85,622	116,125	-	201,747	186,231
Utilities	57,252	146,200	-	203,452	217,310
Maintenance & Building Repairs	145,308	156,294	-	301,601	273,546
Liturgical & Ministries	41,836	-	-	41,836	32,424
Archdiocesan Assessments	308,183	{7} 13,878	{7}	322,061	335,518
Insurance	39,898	99,648	-	139,546	143,157
Parish Financial Aid Expense	-	-	-	-	40,000
Parish School Subsidy Expense	-	-	{6}	-	270,400
Parish Religious Education Subsidy Expense	-	-	-	-	69,000
Miscellaneous Expense	147,173	50,758	-	197,931	154,163
Total Expense	1,948,088	3,799,965	-	5,748,051	5,996,518
Total Change in Unrestricted Net Assets (Operations)	649,256	(208,111)	-	441,146	118,940
Other Unrestricted Income and Expense					
Most Blessed Trinity Sharing Parish Income	152,013	-	-	152,013	145,000
Archdiocese Required Collections Income	122,854	-	-	122,854	140,000
Annual Appeal Rebate Income	78,242	-	-	78,242	133,369
Capital Improvement Income	400	{2}	-	400	-
Most Blessed Trinity Sharing Parish Release	(152,013)	-	-	(152,013)	(145,000)
Archdiocese Required Collections Release	(122,854)	-	-	(122,854)	(140,000)
Other Expenses	(24,882)	-	-	(24,882)	(24,820)
Capital Improvement Expenses	(11,656)	{2}	-	(11,656)	(256,641)
Total Change in Other Unrestricted Net Assets	42,104	-	-	42,104	(148,092)
Other Temporarily Restricted Net Assets					
Temporarily Restricted - Income	43,814	{2} 102,943	{3,5}	146,757	20,000
Temporarily Restricted - Releases	(35,445)	{2} (126,320)	{3,5}	(161,766)	(45,000)
Temporarily Restricted - To Teach Who Christ Is Income	174,901	{8}	-	174,901	50,000
Temporarily Restricted - To Teach Who Christ Is Releases	(111,823)	{6,8}	-	(111,823)	(88,766)
Total Change in Other Temporarily Restricted Net Assets	71,447	(23,377)	-	48,070	(63,766)
Change in Net Assets	\$ 762,808	\$ (231,488)	\$ -	\$ 531,320	\$ (92,919)

Income Statement Financial Footnotes

THE ARCHDIOCESE OF CHICAGO & PARISH OF ST. MARY ACCOUNTING POLICIES

The Parish of St. Mary's financial statements are prepared on the modified cash basis, which is a comprehensive basis other than generally accepted accounting principles in the United States of America (US GAAP). Under the modified cash basis of accounting, adjustments to the cash basis accounts are made to conform to certain Archdiocesan provisions. Revenues and expenses are recognized only as cash received or paid, except as for certain modifications specified by the Archdiocese. Prepaid tuition is recognized as a liability in the statements of financial position - modified cash basis, and the Parish endowment funds are recorded at fair value as provided by the Archdiocese. In addition, the Archdiocesan provisions require real property of the Parish to be held in trust by the Archdiocese of Chicago. Other land and buildings, such as rental properties and the Primary Grade Center land, are carried at cost by the Parish and are not depreciated.

{1} - Investments & Endowment Funds

The Parish of St. Mary holds two endowment fund assets, each with a permanently restricted corpus and both held in charter with the Archdiocesan Bank. The Parish Educational Endowment Fund (PEEF) is restricted for educational use only by the Parish. The Parish can draw from the balance of temporarily restricted realized gains at any point in time to support the further education of children and adults alike through the Religious Education program, Evangelization or the School. Changes in the balances are from pooled investment gains or losses and donations received by the Church and deposited into the fund.

The RJB Scholarship Endowment Fund corpus was donated from an anonymous donor in 2007 for the purpose of supporting families with financial need in attending the School of St. Mary. Per the charter, only 5% of temporarily restricted realized gains can be withdrawn annually.

{2} - Church Donations

Donations were received and used for the restricted use of:

- Arts & Environment
- Baby Bottle Project for Peru
- Church of St. Mary Fr. Barry Building Fund
- Church of St. Mary St. George Assistance Fund
- Holy Family Food Pantry
- In Memoriam
- Landscaping
- Liturgical Linens
- Mary Garden
- Nativity Set & Crèche - Indoor & Outdoor
- Parish Center Conference Room Kitchenette
- Rectory
- Religious Education
- Youth Ministry

Additional funds were raised & donated to the following charities:

- Cristo Rey St. Martin de Porres High School
- Career Resource Center
- Ignation Spirituality Project
- Lake Forest Fireman's Association
- ProLife Champions

{3} - School Donations

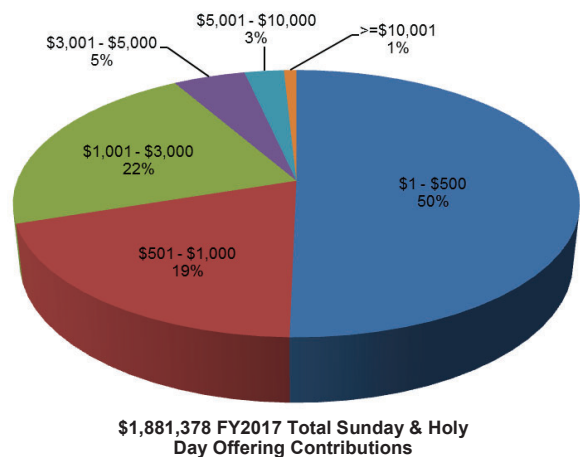
Donations were received and used for the restricted use of:

- A Chance in the World Foundation
- Athletic Program
- Catholic Charities
- Classroom Materials
- Fill A Heart 4 Kids
- Instructional Materials
- Knights of Columbus Scholarship
- Library Materials
- Math Scholarship
- PADS Lunches
- School Staff Financial Gifts
- Special Services
- Technology

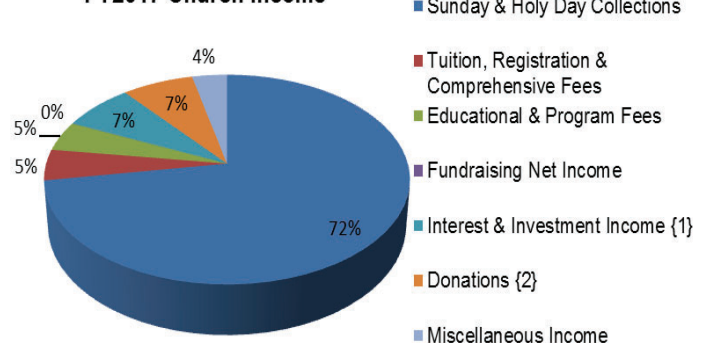
{4} - School of St. Mary Tuition & Financial Aid

- \$44,280 was received as tuition subsidy from St. Patrick's Church for children that were parishioners of St. Patrick's who attended the School of St. Mary in FY2017.
- \$32,282 of uncollected tuition from prior years was collected and recorded in income in the current year. All current year tuition was collected as charged in FY2017.
- The Parish awarded \$62,960 in need-based financial aid in FY2017 to 19 families with 27 children.

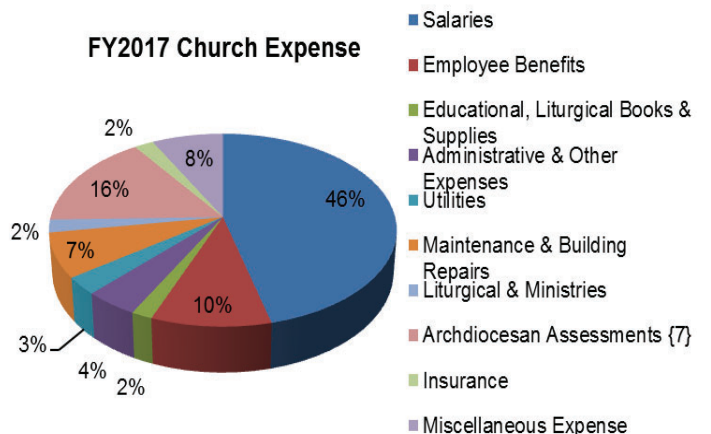
FY2017 Sunday & Holy Day Offering Contributions by \$ Given Per Household and % of Total Amount Given Per Household



FY2017 Church Income

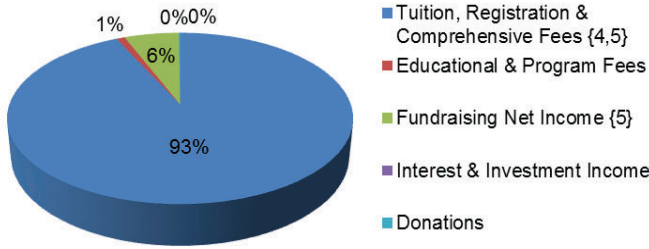


FY2017 Church Expense

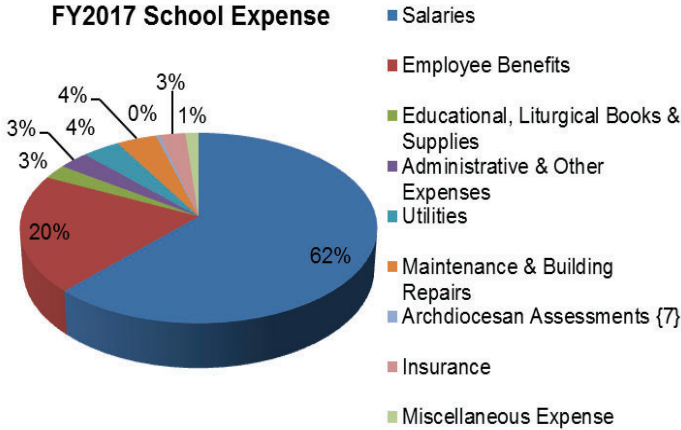


Income Statement Financial Footnotes

FY2017 School Income



FY2017 School Expense



Thank you to the Women's Guild of St. Mary for their generous prior years donations for an indoor and outdoor nativity set and crèche.



{5} - School of St. Mary Parents' Association Donations

A total of \$330,000 was donated by the School of St. Mary Parents' Association in FY2017 to the School of St. Mary and was designated for the following purposes:

- \$210,000 was donated to support School Operating Expenses (*Fundraising Net Income*)
- \$80,000 was donated for School Staff Financial Gifts (*Temporarily Restricted*)
- \$40,000 was donated for Academic Year 2016-2017 Financial Aid for need based families (*Tuition, Registration & Comprehensive Fees*)

{6}- Parish School Subsidy

FY2017 Parish Investment to the School was transferred to the Parish Building Fund for the Primary Grade Center Heating Ventilation Air Conditioning Roof-Top-Unit and Automated Building Controls Replacement Project; Parish capital funds were also reserved and released for the replacement and renewal of the floors, carpet, doors and painting in the original School Upper Grade Center North Building.

{7} - Archdiocesan Assessments

The Parish of St. Mary pays four assessments to the Chicago Archdiocese annually:

Archdiocese Assessment

The Archdiocese Assessment is billed at 10% of the Church's ordinary income (less interest) from FY2015 reported closed financials. This assessment positively impacts the Parish of St. Mary with supporting functions such as: financial, operational, legal, insurance, risk management, human resources, payroll, employee benefits, religious education as well as pastoral and liturgical functions.

Office of Catholic Schools Assessment (OCS)

The Office of Catholic Schools Assessment (OCS) is billed at a rate per student. The cost per student in FY2017 was \$25.00. The Office of Catholic Schools helps to support the School of St. Mary with services concerning human resources, legal, instructional and educational needs.

Lease & License Assessment

The Archdiocese Lease & License Assessment is billed at 10% of lease ordinary income received by the Parish from residential home rental leases and room leases.

Priest Retirement Mutual Aid Association Assessment (PRMAA)

The PRMAA Assessment supports the retirement fund for our priests within the Chicago Archdiocese. The amount billed by PRMAA is 3.5% of the total church operating revenue (less interest) of FY2016 reported closed financials.

{8} - To Teach Who Christ Is FY2017 Income & Releases

Income

Unrestricted	\$168,982
Fr. Madden Scholarship Fund	\$4,669
Most Blessed Trinity Academy	\$1,250

Total To Teach Who Christ Is Income in FY2017: \$174,901

Unrestricted Releases

Evangelization Program	\$6,403
Church & School IP Phone, Local Area Network & Emergency System Upgrade	\$85,545
School North Building Upper Grade Center Carpet	\$19,875

Total To Teach Who Christ Is Releases in FY2017: \$111,823

Parish of St. Mary

201 E. Illinois Road

Lake Forest, IL 60045

(C) 847.234.0205 | (S) 847.234.0371

churchofstmary.org | schoolofstmary.org



Painting by Mark McMahon in honor of the School of St. Mary 2017 Centennial
Prints are available for purchase. Contact development@schoolofstmary.org.